

Our Investment Proposition

Why invest in Brewin Dolphin Holdings PLC?


As a leading UK wealth manager, we are invested for the future of our stakeholders. We exist to protect and grow our clients' wealth.

Brewin Dolphin is recognised and well known for providing trusted advice and investment expertise

During our long history as a respected provider of high-quality financial services to clients, we have earned a reputation for integrity and trustworthiness that stands us in good stead for the future.


The future direction of our market place is positive

As the role of the state diminishes, people need increasingly to take responsibility for their financial affairs such as savings, investments, retirement planning and long-term care. Demand for financial advisory services and investment management is growing as a result, creating good long-term prospects for continued growth.

 For more information see page 12


Our brand, scale and investment in our people enable us to stand out

We are one of the largest wealth management companies. We attract, develop and retain the best talent to strengthen existing relationships, win new clients and help us build an even stronger organisation.

 For more information see page 38

We are making good progress with our strategy and investing for the future

We have significantly strengthened our operations and improved our operational efficiency in recent years. Now we are progressing with our strategy for growth, constantly investing to increase the number of clients we serve and the proportion of their wealth that we manage.

 For more information see page 16